

3.1110.01	510406 Lockton Companies LLC	PO Box 123036	#N/A	Dallas	TX	#N/A	75312-3036	PN	303283	5/27/2016	-67,403.00
3.1110.01	552027 JOHN WESLEY JOHNSON	4321 20TH AVE SW	#N/A	FARGO	ND	#N/A	58103 PN	PN	303284	5/27/2016	-11,000.00
3.1110.01	551059 DISCOVERY BENEFITS, INC.	PO BOX 201177		DALLAS	TX	75302-1177	PN	PN	303278	5/25/2016	-212
3.1110.01	267653 TUBSCOPE	PO BOX 34295		LOS ANGELES	CA	90074-3295	PN	PN	303256	5/23/2016	-2,766.00
3.1110.01	360241 ACCOUNTEMPS	805 Brooks Ave		Roseberg	TX	77471 PN	PN	PN	303163	5/20/2016	-9,791.77
3.1110.01	251361 Barden, Mario	9844 CYPRESSWOOD DR		HOUSTON	TX	77070 PN	PN	PN	303164	5/20/2016	-120.74
3.1110.01	253981 Crawford, Michael W	401 Federal Street		Dover	DE	19501 PN	PN	PN	303165	5/20/2016	-498.09
3.1110.01	442301 Delaware Secretary of State	13120 Morgan Lane		Keeville	TX	77461 PN	PN	PN	303166	5/20/2016	-41.82
3.1110.01	257341 Harris, Gregory A	211 N ROBINSON, SUITE 1000		Oklahoma City	OK	73102 PN	PN	PN	303167	5/20/2016	-132.06
3.1110.01	290167 MCAFEY & TAFT	2930 FM 360		Roseberg	TX	77471 PN	PN	PN	303168	5/20/2016	-1,499.49
3.1110.01	548440 Morales, Mary	3215 BURTON RIDGE DRIVE		SPRING	TX	77386 PN	PN	PN	303169	5/20/2016	-74.42
3.1110.01	551619 MOURRE, DARREN	17403 TELEGRAPH CREEK CT		SPRING	TX	77379-1601	PN	PN	303170	5/20/2016	-690.75
3.1110.01	551097 RATHBUN, CT	18611 SHAVANO CT		CYPRESS	TX	77433 PN	PN	PN	303171	5/20/2016	-42
3.1110.01	550110 TIS	DBA T.L.S. LLC		ROSENBERG	TX	77471 PN	PN	PN	303172	5/20/2016	-260.67
3.1110.01	551138 UNUM - SHORT TERM DISABILITY	P.O. BOX 409548		ATLANTA	GA	30384-9548	PN	PN	303173	5/20/2016	-580.69
3.1110.01	551136 UNUM - SUP ACCIDENT (PROV)	P.O. BOX 403748		ATLANTA	GA	30384-3748	PN	PN	303174	5/20/2016	-2,001.42
3.1110.01	550391 ROY KESSEL FORD DODDY & THURMO	P.O. BOX 15928		BATON ROUGE	LA	70895 PN	PN	PN	303255	5/20/2016	-1,822.16
3.1110.01	549442 LOCKE LORD LLP	600 TRAVIS		HOUSTON	TX	77002 PN	PN	PN	303274	5/20/2016	-2,199.50
3.1110.01	551896 OPPORTUNE LLP	711 LOUISIANA ST	#N/A	HOUSTON	TX	77002 PN	PN	PN	303275	5/20/2016	-54,006.55
3.1110.01	552027 JOHN WESLEY JOHNSON	600 TRAVIS	#N/A	HOUSTON	TX	77002 PN	PN	PN	303276	5/20/2016	-11,000.00
3.1110.01	549442 LOCKE LORD LLP	P.O. BOX 15928		BATON ROUGE	LA	70895 PN	PN	PN	303277	5/20/2016	-67,991.51
3.1110.01	550391 ROY KESSEL FORD DODDY & THURMO	P.O. BOX 15928		BATON ROUGE	LA	70895 PN	PN	PN	303278	5/20/2016	-6,861.86
3.1110.01	550391 ROY KESSEL FORD DODDY & THURMO	P.O. BOX 15928		BATON ROUGE	LA	70895 PN	PN	PN	303279	5/20/2016	-2,350.00
3.1110.01	551059 DISCOVERY BENEFITS, INC.	4321 20TH AVE SW		WIGST	ND	58103 PN	PN	PN	303271	5/17/2016	-1,969.31
3.1110.01	548939 TRANSAMERICA RETIREMENT SOLUTI	8488 SHEPHERD FARM DRIVE		WEST CHESTER	OH	45069 PN	PN	PN	303254	5/16/2016	-9,387.14
3.1110.01	250499 Allen Jr., Freddie	4100 Walker Dr		Bay City	TX	77414 PN	PN	PN	303242	5/13/2016	-43.12
3.1110.01	251361 Barden, Mario	805 Brooks Ave		Roseberg	TX	77471 PN	PN	PN	303243	5/13/2016	-50
3.1110.01	551619 MOURRE, DARREN	3215 BURTON RIDGE DRIVE		SPRING	TX	77386 PN	PN	PN	303244	5/13/2016	-619.75
3.1110.01	551097 RATHBUN, CT	17403 TELEGRAPH CREEK CT		SPRING	TX	77379-1601	PN	PN	303245	5/13/2016	-588.87
3.1110.01	446192 TEXAS COMMISSION ON ENVIRONMEN	PO BOX 13088		AUSTIN	TX	78711-3088	PN	PN	303246	5/13/2016	-10
3.1110.01	551896 OPPORTUNE LLP	711 LOUISIANA ST		HOUSTON	TX	77002 PN	PN	PN	303253	5/13/2016	-53,014.00
3.1110.01	549442 LOCKE LORD LLP	600 TRAVIS		HOUSTON	TX	77002 PN	PN	PN	303269	5/13/2016	-25,000.00
3.1110.01	550671 NETO, MARCELINO PAULO SALERMO	PO BOX 743295		MORADA DAS GARÇAS - MACAE	RJ	27520-570	PN	PN	303270	5/13/2016	-3,500.00
3.1110.01	360241 ACCOUNTEMPS	16519 E. Cantera CI		LOS ANGELES	CA	90074-3295	PN	PN	303153	5/9/2016	-1,960.80
3.1110.01	251133 Aug, Thain H	805 Brooks Ave		Houston	TX	77095 PN	PN	PN	303154	5/9/2016	-269.6
3.1110.01	251361 Barden, Mario	10039 ESTES HILL LANE		Roseberg	TX	77471 PN	PN	PN	303155	5/9/2016	-100
3.1110.01	551997 EGAN, TIGE	2930 FM 360		CONROE	TX	77302 PN	PN	PN	303156	5/9/2016	-234
3.1110.01	548440 Morales, Mary	PO Box 371874		Roseberg	TX	77471 PN	PN	PN	303157	5/9/2016	-40.32
3.1110.01	407126 Pitney Bowes	17403 TELEGRAPH CREEK CT		PITTSBURGH	PA	15250-7874	PN	PN	303158	5/9/2016	-200.66
3.1110.01	551097 RATHBUN, CT	PO BOX 301150		SPRING	TX	77379-1601	PN	PN	303159	5/9/2016	-168.67
3.1110.01	457422 SELECT ENVIRONMENTAL	PO BOX 650638		DALLAS	TX	75303-1150	PN	PN	303160	5/9/2016	-7,208.25
3.1110.01	458118 TXU ENERGY	PO BOX 550638		DALLAS	TX	75303-1150	PN	PN	303161	5/9/2016	-67,113.50
3.1110.01	552001 UNEBARGER GOSGAN BLAIR & SAMP	PO BOX 30833		AUSTIN	TX	78760 PN	PN	PN	303192	5/6/2016	-1,013,197.97
3.1110.01	549690 BANK CARD / 3146 RDT	P.O. BOX 30833		SALT LAKE CITY	UT	84130-0833	PN	PN	303266	5/6/2016	-1,765.28
3.1110.01	549442 LOCKE LORD LLP	600 TRAVIS		HOUSTON	TX	77002 PN	PN	PN	303267	5/6/2016	-52,088.75
3.1110.01	551896 OPPORTUNE LLP	18611 SHAVANO CT		HOUSTON	TX	77433 PN	PN	PN	303268	5/6/2016	-32,250.00
3.1110.01	551059 DISCOVERY BENEFITS, INC.	4321 20TH AVE SW		CYPRESS	TX	77433 PN	PN	PN	303241	5/5/2016	-1,000.00
3.1110.01	550110 TIS	DBA T.L.S. LLC		FARGO	ND	58103 PN	PN	PN	303265	5/3/2016	-1,994.31
3.1110.01	463654 (BCS) HEALTH CARE SERVICE COR	PO BOX 731428		ROSENBERG	TX	77471 PN	PN	PN	31602	0 5/2/2016	-335.58
3.1110.01	463654 (BCS) HEALTH CARE SERVICE COR	PO BOX 731428		DALLAS	TX	75373-1428	PN	PN	42916	0 4/29/2016	-52,771.00
3.1110.01	360241 ACCOUNTEMPS	PO BOX 742788		DALLAS	TX	75373-1428	PN	PN	429161	0 4/29/2016	-6,642.70
3.1110.01	250499 Allen Jr., Freddie	4100 Walker Dr		LOS ANGELES	CA	90074-3295	PN	PN	31592	0 4/29/2016	-3,897.09
3.1110.01	251133 Aug, Thain H	16519 E. Cantera CI		Bay City	TX	77414 PN	PN	PN	31593	0 4/29/2016	-75.04
3.1110.01	549097 Iglesias, Claudia	P.O. Box 73		Houston	TX	77095 PN	PN	PN	31594	0 4/29/2016	-600
3.1110.01	261841 NAVASOTA INDUSTRIAL SUPPLY, LT	P.O. Box 1487		NAVASOTA	TX	77417 PN	PN	PN	31595	0 4/29/2016	-50
3.1110.01	551896 OPPORTUNE LLP	711 LOUISIANA ST		HOUSTON	TX	77002 PN	PN	PN	31596	0 4/29/2016	-4,874.64
3.1110.01	432428 SCAN SYSTEMS CORPORATION	PO BOX 7659		THE WOODLANDS	TX	77387-7659	PN	PN	31597	0 4/29/2016	-31,389.50
3.1110.01	551138 UNUM - SHORT TERM DISABILITY	P.O. BOX 409548		ATLANTA	GA	30384-9548	PN	PN	31598	0 4/29/2016	-2,208.34
3.1110.01	409041 VISION SERVICE PLAN	6730 JOHN RAUSTON RD		Los Angeles	CA	90074-2788	PN	PN	31600	0 4/29/2016	-7,046.98
3.1110.01	550848 WCA WASTE CORPORATION	P.O. BOX 203448		HOUSTON	TX	77049 PN	PN	PN	31601	0 4/29/2016	-529.86
3.1110.01	550008 ORACLE AMERICA, INC.	P.O. BOX 30833		DALLAS	TX	75320-3448	PN	PN	42816	0 4/29/2016	-134.41
3.1110.01	549690 BANK CARD / 3146 RDT	P.O. BOX 30833		SALT LAKE CITY	UT	84130-0833	PN	PN	1544	0 4/27/2016	-42716
3.1110.01	260520 BANKMETAL TREATING	4400 FRAZER		CONROE	TX	77303 PN	PN	PN	42716	0 4/27/2016	-42716
3.1110.01	449625 HOLBERT STEEL	205 NOLAN ROAD		BROUSSARD	LA	70518 PN	PN	PN	42616	0 4/26/2016	-42616

3.1110.01	550743 Black Hills Plateau	5914 W COURTYARD	AUSTIN	TX	78730 PN	31590	0	4/25/2016	-14,520.00	-14,520.00
3.1110.01	551319 BRIGHAM RESOURCES	4321 20TH AVE SW	FARGO	ND	58103 PN	31591	0	4/25/2016	-125,069.46	-125,069.46
3.1110.01	551053 DISCOVERY BENEFITS, INC.	PO BOX 743295	LOS ANGELES	CA	90074-3295 PK	425163	0	4/25/2016	-262	-262
3.1110.01	360241 ACCOUNTEMPS	16519 E. CANTERNA CIRCLE	HOUSTON	TX	77095 PK	31569	0	4/22/2016	-3,921.60	-3,921.60
3.1110.01	267012 AUNG, THEIN	P.O. Box 102775	Atlanta	GA	30368-2775 PK	31570	0	4/22/2016	-747.59	-747.59
3.1110.01	252734 CD GROUP	P.O. Box 13397	Houston	TX	77054 PK	31571	0	4/22/2016	-7,000.00	-7,000.00
3.1110.01	547640 CITY OF HOUSTON	Department of Health and Human Services	DALLAS	TX	75266 PK	31572	0	4/22/2016	-99	-99
3.1110.01	546472 COMCAST - RDT	PO BOX 660618	ST. LOUIS	MO	63166-6523 PK	31573	0	4/22/2016	-201.53	-201.53
3.1110.01	233657 CONSOLIDATED COMMUNICATIONS	PO BOX 66523	PHILADELPHIA	PA	19101-3397 PK	31574	0	4/22/2016	-3,183.27	-3,183.27
3.1110.01	253817 CORPORATION SERVICE COMPANY	9844 CYPRESSWOOD DR	HOUSTON	TX	77070 PK	31575	0	4/22/2016	-2,064.00	-2,064.00
3.1110.01	253981 Crawford, Michael W	P.O. Box 73	Bearley	TX	77417 PK	31576	0	4/22/2016	-326.46	-326.46
3.1110.01	549097 Iglesias, Claudia	P.O. Box 269	PEARLAND	TX	77588 PK	31577	0	4/22/2016	-50	-50
3.1110.01	258976 JODA TRANSPORTATION	8550 FAIRBANKS N HOUSTON RD	HOUSTON	TX	77064 PN	31578	0	4/22/2016	-112.1	-112.1
3.1110.01	550713 KNU MANUFACTURING, INC.	PO Box 123036	Dallas	TX	75312-3036 PN	31579	0	4/22/2016	-5,000.00	-5,000.00
3.1110.01	510406 Lockton Companies LLC	4400 FRAZIER	CONROE	TX	77303 PN	422161	0	4/22/2016	-66,943.00	-66,943.00
3.1110.01	260620 MAGNUM METAL THEATING	2930 FM 360	Rosenberg	TX	77471 PK	31564	0	4/22/2016	-919.84	-919.84
3.1110.01	551619 MORALES, MARY	3215 BURTON RIDGE DRIVE	SPRING	TX	77386 PK	31578	0	4/22/2016	-40.32	-40.32
3.1110.01	290001 MSC INDUSTRIAL SUPPLY CO	DEPT CH 0075	PALATINE	IL	60055-0075 PK	31579	0	4/22/2016	-538.03	-538.03
3.1110.01	551896 OPPORTUNE LLP	711 LOUISIANA ST	HOUSTON	TX	77002 PK	31580	0	4/22/2016	-896.14	-896.14
3.1110.01	462707 PRAHAIR DISTRIBUTION, INC	PO BOX 120812, DEPT 0812	DALLAS	TX	75312-0812 PK	31581	0	4/22/2016	-34,904.50	-34,904.50
3.1110.01	263994 QUILL	P.O. BOX 37620	PHILADELPHIA	PA	19101-0600 PK	31582	0	4/22/2016	-2,322.14	-2,322.14
3.1110.01	551087 RATHBUN, CT	17403 TELEGRAPH CREEK CT	SPRING	TX	77002 PK	31583	0	4/22/2016	-871.31	-871.31
3.1110.01	262879 READY REFRESH	P.O. BOX 856880	LOUISVILLE	KY	40285-6880 PK	31584	0	4/22/2016	-277.42	-277.42
3.1110.01	265017 RURAL TRASH SERVICE, INC.	P.O. BOX 1130	NEEDVILLE	TX	77461 PK	31585	0	4/22/2016	-530.03	-530.03
3.1110.01	457422 SELECT ENVIRONMENTAL	PO BOX 301150	DALLAS	TX	75303-1150 PK	31586	0	4/22/2016	-956.25	-956.25
3.1110.01	266829 TEXAS HONING, INC.	PO BOX 204192	DALLAS	TX	75303-1150 PK	31587	0	4/22/2016	-4,151.60	-4,151.60
3.1110.01	267240 TMOBILE	P.O. BOX 790047	ST. LOUIS	MO	63179-0047 PK	42216	0	4/22/2016	-1,970.87	-1,970.87
3.1110.01	548875 TUBULAR MILL INSPECTIONS, LLC	4209 MONTROSE BLVD SUITE 200	HOUSTON	TX	77006 PN	31588	0	4/22/2016	-495.75	-495.75
3.1110.01	267750 TWSCO	P.O. BOX 120812	DALLAS	TX	75312-0812 PK	31589	0	4/22/2016	-10,000.00	-10,000.00
3.1110.01	383435 VINCE DELIVERY INC	1639 GAULT ROAD	HOUSTON	TX	77039 PN	31590	0	4/22/2016	-3,823.81	-3,823.81
3.1110.01	551059 DISCOVERY BENEFITS, INC.	4321 20TH AVE SW	FARGO	ND	58103 PN	31567	0	4/22/2016	-4,000.00	-4,000.00
3.1110.01	449623 HOLBERT STEEL	205 NOLAN ROAD	BOULSSARD	LA	70518 PN	419162	0	4/19/2016	-1,994.31	-1,994.31
3.1110.01	449623 HOLBERT STEEL	205 NOLAN ROAD	BOULSSARD	LA	70518 PN	31562	0	4/19/2016	-2,019.00	-2,019.00
3.1110.01	449623 HOLBERT STEEL	205 NOLAN ROAD	BOULSSARD	LA	70518 PN	31563	0	4/19/2016	-22,856.56	-22,856.56
3.1110.01	548959 TRANSAMERICA RETIREMENT SOLUTI	8488 SHEPHERD FARM DRIVE	WEST CHESTER	OH	45069 PN	41916	0	4/19/2016	-24,875.56	-24,875.56
3.1110.01	360241 ACCOUNTEMPS	PO BOX 743295	LOS ANGELES	CA	90074-3295 PK	418161	0	4/18/2016	-10,786.98	-10,786.98
3.1110.01	549442 LOCKE LORD LLP	600 TRAVIS	HOUSTON	TX	77002 PK	31554	0	4/15/2016	-1,960.80	-1,960.80
3.1110.01	510406 Lockton Companies LLC	PO Box 123036	Dallas	TX	75312-3036 PK	31561	0	4/15/2016	-25,000.00	-25,000.00
3.1110.01	551619 MORALES, DARREN	3215 BURTON RIDGE DRIVE	SPRING	TX	77386 PK	31555	0	4/15/2016	-26,640.00	-26,640.00
3.1110.01	550671 NETO, MARCELINO PAULO SALERMO	244, JOSE PASSOS DE SOUSA JUNHO AVE	MORADA DAS GARCAS - MACAE	RJ	27920-570 PK	31556	0	4/15/2016	-66.8	-66.8
3.1110.01	551896 OPPORTUNE LLP	711 LOUISIANA ST	HOUSTON	TX	77002 PK	41516	0	4/15/2016	-3,500.00	-3,500.00
3.1110.01	551138 UNUM - SHORT TERM DISABILITY	P.O. BOX 409548	ATLANTA	GA	30384-9548 PK	31557	0	4/15/2016	-32,970.00	-32,970.00
3.1110.01	551136 UNUM - SUP ACCIDENT (PROV)	P.O. BOX 403748	ATLANTA	GA	30384-3748 PK	31558	0	4/15/2016	-8,979.51	-8,979.51
3.1110.01	550848 WCA WASTE CORPORATION	6730 JOHN BALSTON RD	HOUSTON	TX	77049 PK	31559	0	4/15/2016	-1,219.81	-1,219.81
3.1110.01	551896 OPPORTUNE LLP	711 LOUISIANA ST	HOUSTON	TX	77002 PK	31560	0	4/15/2016	-69.51	-69.51
3.1110.01	360241 ACCOUNTEMPS	PO BOX 743295	LOS ANGELES	CA	90074-3295 PK	41216	0	4/12/2016	-32,761.00	-32,761.00
3.1110.01	549699 BANK CARD / 3146 RDT	P.O. BOX 30833	SALT LAKE CITY	UT	84130-0833 PK	31537	0	4/6/2016	-2,095.61	-2,095.61
3.1110.01	305242 BUSINESS SOLUTIONS INTERNATIONAL	9208 Emmott Road	HOUSTON	TX	77040 PK	406163	0	4/6/2016	-9,010.17	-9,010.17
3.1110.01	357051 CAMPOS, JOSE D.	9402 Sweeney Brook Ln	Rosenburg	TX	77469 PK	31538	0	4/6/2016	-979.81	-979.81
3.1110.01	253411 COASTAL BUTANE SERVICE COMPANY	3230 BARNORE ROAD	ROSENBERG	TX	77471-5716 PK	31539	0	4/6/2016	-239.33	-239.33
3.1110.01	422983 DE LAGE LANDEN FINANCIAL SERVI	PO BOX 11602	PHILADELPHIA	PA	19101-1602 PK	31540	0	4/6/2016	-270	-270
3.1110.01	258976 JODA TRANSPORTATION	P.O. BOX 269	PEARLAND	TX	77588 PK	31541	0	4/6/2016	-30,000.00	-30,000.00
3.1110.01	549442 LOCKE LORD LLP	600 TRAVIS	HOUSTON	TX	77002 PK	31542	0	4/6/2016	-859.08	-859.08
3.1110.01	510406 Lockton Companies LLC	PO Box 123036	Dallas	TX	75312-3036 PK	31544	0	4/6/2016	-25,058.12	-25,058.12
3.1110.01	290167 MCAFFEE & TAFT	211 N ROBINSON, SUITE 1000	OKLAHOMA CITY	OK	73102 PN	31544	0	4/6/2016	-6,219.00	-6,219.00
3.1110.01	548440 Morales, Mary	2930 FM 360	Rosenburg	TX	77471 PK	31553	0	4/6/2016	-5,000.00	-5,000.00
3.1110.01	261841 NAVASOTA INDUSTRIAL SUPPLY, LT	P.O. BOX 1487	NAVASOTA	TX	77868 PK	31545	0	4/6/2016	-94.53	-94.53
3.1110.01	407126 Pitney Bowes	PO Box 371874	PITTSBURGH	PA	15250-7874 PK	31546	0	4/6/2016	-9,914.31	-9,914.31
3.1110.01	263994 QUILL	P.O. BOX 37600	PHILADELPHIA	PA	19101-0600 PK	31547	0	4/6/2016	-590.09	-590.09
3.1110.01	503732 Torres, Sallie	9705 Vinick Ehler Rd	Bearley	TX	77417 PK	31548	0	4/6/2016	-960.98	-960.98
3.1110.01	458118 TXU ENERGY	PO BOX 650638	DALLAS	TX	75265 PK	31549	0	4/6/2016	-40.66	-40.66
3.1110.01	383435 VINCE DELIVERY INC	1639 GAULT ROAD	HOUSTON	TX	77039 PK	31551	0	4/6/2016	-66,011.74	-66,011.74
3.1110.01	405041 VISION SERVICE PLAN	PO Box 742788	Los Angeles	CA	90074-2788 PK	31552	0	4/6/2016	-6,800.00	-6,800.00
3.1110.01									-597.61	-597.61

END OF LAST 90 DAYS

5

8.1110.01	341761 ROCKY MOUNTAIN POWER	P.O. BOX 26000	PORTLAND	OR	97256-0001 PN	303513	5/13/2016	-463.72	-463.72
8.1110.01	268113 VERIZON WIRELESS	P.O. BOX 660108	DALLAS	TX	75266-0108 PN	303314	5/13/2016	-116.47	-116.47
8.1110.01	341323 WASTE MANAGEMENT	PO BOX 78251	PHOENIX	AZ	85062-8251 PN	303315	5/13/2016	-308.83	-308.83
8.1110.01	547312 625-WATER (9283)	137 W. 2ND	RIPE	CO	81550 PN	303194	5/9/2016	-86.66	-86.66
8.1110.01	550654 MONTANA-DAKOTA UTILITIES CO	P.O. BOX 5600	BISMARCK	ND	58506-5600 PN	303195	5/9/2016	-231.21	-231.21
8.1110.01	443160 REPUBLIC SERVICES	P.O. BOX 78829	PHOENIX	AZ	85062-8829 PN	303196	5/9/2016	-198.56	-198.56
8.1110.01	408671 TOYOTA FINANCIAL SERVICES	DEPT 7431	CAROL STREAM	IL	60132-2431 PN	303197	5/9/2016	-375.8	-375.8
8.1110.01	544872 WILLIAMS SCOTSMAN INC.	PO BOX 91975	CHICAGO	IL	60693-1975 PN	303198	5/9/2016	-447.64	-447.64
8.1110.01	520727 STRATEGIC ONE FINANCIAL INC.	PO BOX 1476	RILE	CO	81550 PN	303321	5/9/2016	-5,000.00	-5,000.00
8.1110.01	485191 Bauman, Daniel	577 Avery Court	New Castle	UT	84130-0833 PN	303329	5/6/2016	-1,000.00	-1,000.00
8.1110.01	549697 BANK CARD / 6644 TR	P.O. BOX 30833	SALT LAKE CITY	CO	81528 PN	303310	5/5/2016	-1,500.00	-1,500.00
8.1110.01	251352 Barber, Timothy	3876 G 1/4 ROAD	Pelissade	TX	75267-0031 PK	303328	5/5/2016	-705.92	-705.92
8.1110.01	261542 Moore, Charles W.	17215 Bank Overn Ct	DALLAS	TX	75273-1428 PN	425163	0 4/29/2016	-21,528.63	-21,528.63
8.1110.01	551059 DISCOVERY BENEFITS, INC.	4321 20TH AVE SW	FARGO	ND	58103 PN	425163	0 4/29/2016	-86.93	-86.93
8.1110.01	463654 (BC65) HEALTH CARE SERVICE COR	PO BOX 731428	DALLAS	TX	75267-0031 PK	23266	0 4/29/2016	-20	-20
8.1110.01	250350 AIRGAS NHT SOUTH, INC	PO BOX 676031	DALLAS	TX	75267-0031 PK	23268	0 4/29/2016	-47.83	-47.83
8.1110.01	251352 Barber, Timothy	3876 G 1/4 ROAD	Pelissade	TX	75267-0031 PK	23268	0 4/29/2016	-325.89	-325.89
8.1110.01	551053 CITY OF ODESSA	411 W. 8TH	ODESSA	TX	79760-2552 PK	23268	0 4/29/2016	-14.2	-14.2
8.1110.01	551053 GREAT AMERICA FINANCIAL SVCS	P.O. BOX 660831	DALLAS	TX	75266-0831 PK	23270	0 4/29/2016	-300	-300
8.1110.01	551986 LICENSE PLATE TOLL	P.O. BOX 5470	DENVER	CO	80217-5470 PK	23271	0 4/29/2016	-2,007.67	-2,007.67
8.1110.01	551990 NORTH DAKOTA GUARANTY & TITLE	P.O. BOX 398	WILLISTON	ND	58802 PK	23272	0 4/29/2016	-1,352.29	-1,352.29
8.1110.01	547655 U.S. BANK EQUIPMENT FINANCE	13010 SW 68TH PARKWAY, SUITE 100	PORTLAND	OR	97223 PK	23273	0 4/29/2016	-123.85	-123.85
8.1110.01	409041 VISION SERVICE PLAN	P.O. BOX 409548	ATLANTA	GA	30384-9548 PK	23274	0 4/29/2016	-112	-112
8.1110.01	551138 UNUM - SHORT TERM DISABILITY	PO Box 742788	Los Angeles	CA	90074-2788 PK	23274	0 4/29/2016	-230.57	-230.57
8.1110.01	549697 BANK CARD / 6644 TR	P.O. BOX 30833	SALT LAKE CITY	UT	84130-0833 PK	1545	0 4/29/2016	-125.02	-125.02
8.1110.01	551059 DISCOVERY BENEFITS, INC.	4321 20TH AVE SW	FARGO	ND	58103 PN	425162	0 4/29/2016	-100	-100
8.1110.01	550828 431TECH LLC	4526 E UNIVERSITY BLVD	ODESSA	TX	79762 PK	23248	0 4/29/2016	-233.28	-233.28
8.1110.01	251352 Barber, Timothy	3876 G 1/4 ROAD	Pelissade	TX	75267-0031 PK	23249	0 4/29/2016	-2,064.00	-2,064.00
8.1110.01	485191 Bauman, Daniel	577 Avery Court	New Castle	UT	84130-0833 PK	23251	0 4/29/2016	-100	-100
8.1110.01	294934 CENTURY LINK	P.O. BOX 29940	PHOENIX	AZ	85038-9040 PK	23251	0 4/29/2016	-47.14	-47.14
8.1110.01	340332 CITY OF EVANSTON	1200 MAIN STREET	EVANSTON	IL	60201-3397 PK	23253	0 4/29/2016	-770	-770
8.1110.01	253817 CORPORATION SERVICE COMPANY	PO BOX 13397	PHILADELPHIA	PA	19101-3397 PK	23254	0 4/29/2016	-100	-100
8.1110.01	549868 DQLE KAMERON	5080 GRASS MEKA RD	RIFE	CO	81550 PK	23255	0 4/29/2016	-100	-100
8.1110.01	540867 ELDER TRUCKING	1156 COUNTY ROAD 352	RIFE	CO	81550 PK	23255	0 4/29/2016	-100	-100
8.1110.01	549869 FRUHMANN, CHRIS	1332 E 7TH ST	RIFE	CO	81550 PK	23255	0 4/29/2016	-100	-100
8.1110.01	335038 HAMMOND, GLENN	511 FAIRWAY AVE	RIFE	CO	81550 PK	23255	0 4/29/2016	-100	-100
8.1110.01	317825 HETZEL ROY	64034 ROAD	CLIFTON	CO	81520 PK	23258	0 4/29/2016	-968.12	-968.12
8.1110.01	592200 HOLY CROSS ENERGY	PO BOX 2150	GLENWOOD SPRINGS	CO	81602 PK	23259	0 4/29/2016	-600	-600
8.1110.01	549550 PASTERNAK, STEPHANIE	2527 MEADOW CIR	RIFE	CO	81602 PK	23260	0 4/29/2016	-1,394.34	-1,394.34
8.1110.01	361367 PETROS	3075 WALNUT AVE	DALLAS	TX	75263 PK	23262	0 4/29/2016	-350	-350
8.1110.01	458138 TXU ENERGY	PO BOX 650638	DALLAS	TX	75263 PK	23262	0 4/29/2016	-441.03	-441.03
8.1110.01	551007 VALENCIA, DAVE	11434 CR 320	RIFE	CO	81650 PK	23263	0 4/29/2016	-1,800.00	-1,800.00
8.1110.01	551433 Y & M TRUCKING	PO BOX 91975	CHICAGO	IL	60693-1975 PK	23264	0 4/29/2016	-350	-350
8.1110.01	305113 COLORADO DEPARTMENT OF REVENUE	5216 TREMONT AVE APT 913	MIDLAND	TX	79703 PK	23265	0 4/29/2016	-725.68	-725.68
8.1110.01	551059 DISCOVERY BENEFITS, INC.	4321 20TH AVE SW	FARGO	ND	58103 PN	419161	0 4/19/2016	-835.87	-835.87
8.1110.01	548939 TRANSMERICA RETIREMENT SOLUTI	8488 SHEPHERD FARM DRIVE	WEST CHESTER	OH	45068 PN	419162	0 4/18/2016	-321.23	-321.23
8.1110.01	251053 AT&T - Wireless	PO BOX 6463	CAROL STREAM	IL	60137-6463 PK	23236	0 4/15/2016	-327.17	-327.17
8.1110.01	550540 MATHESON TRIGAS, INC.	2311 W 42ND ST	BISMARCK	ND	58506-5600 PK	23237	0 4/15/2016	-1,091.38	-1,091.38
8.1110.01	550544 MONTANA-DAKOTA UTILITIES CO	P.O. BOX 5600	BISMARCK	ND	58506-5600 PK	23237	0 4/15/2016	-200.71	-200.71
8.1110.01	336671 QUESTAR GAS	PO BOX 45841	SALT LAKE CITY	UT	84139-001 PK	23238	0 4/15/2016	-129.5	-129.5
8.1110.01	443160 REPUBLIC SERVICES	P.O. BOX 78829	PHOENIX	AZ	85062-8829 PK	23239	0 4/15/2016	-2,625.13	-2,625.13
8.1110.01	341761 ROCKY MOUNTAIN POWER	P.O. BOX 26000	PORTLAND	OR	97256-0001 PK	23240	0 4/15/2016	-214.3	-214.3
8.1110.01	369334 THOMPSON COMPUTER SERVICES LLC	905 W 3RD ST	RIFE	CO	81550 PK	23241	0 4/15/2016	-88.74	-88.74
8.1110.01	551138 UNUM - SHORT TERM DISABILITY	P.O. BOX 409548	ATLANTA	GA	30384-9548 PK	23242	0 4/15/2016	-630	-630
8.1110.01	268113 VERIZON WIRELESS	PO BOX 660108	DALLAS	TX	75266-0108 PK	23243	0 4/15/2016	-436.52	-436.52
8.1110.01	544859 WHITE RIVER ENERGY CO.	PO BOX 1090	MEER	TX	81641 PK	23245	0 4/15/2016	-11,171.08	-11,171.08
8.1110.01	550468 WILLIAMS RURAL WATER DISTRICT	PO BOX 1285	WILLISTON	ND	58802 PK	23246	0 4/15/2016	-2,190.14	-2,190.14
8.1110.01	481107 SLECA	PO BOX 4037	HOUMA	LA	70961 PN	413161	0 4/13/2016	-11,171.08	-11,171.08
8.1110.01	549598 UGI PENN NATURAL GAS	P.O. BOX 15533	WILLIAMSON	DE	19886-5533 PN	41316	0 4/13/2016	-2,190.14	-2,190.14
8.1110.01	550071 WEX BANK	PO BOX 6293	CAROL STREAM	IL	60137-6293 PN	406162	0 4/6/2016	-2,190.14	-2,190.14
8.1110.01	549697 BANK CARD / 6644 TR	P.O. BOX 30833	SALT LAKE CITY	UT	84130-0833 PK	23228	0 4/6/2016	-2,190.14	-2,190.14
8.1110.01	239003 NSC INDUSTRIAL SUPPLY CO	DEPT CH 0075	PAULINE	IL	60655-0075 PK	23228	0 4/6/2016	-2,190.14	-2,190.14

8.1110.01	340241 QUAIL TOOLS	PO BOX 10739	NEW IBERIA	LA	70562 PN	23234	0	4/6/2016	-3,700.00	-3,700.00
8.1110.01	265885 RISE BROADBAND	P.O. BOX 2837	OMAHA	NE	68103-2837 PK	23229	0	4/6/2016	-186.98	-186.98
8.1110.01	520727 STRATEGIC ONE FINANCIAL, INC.	PO BOX 1476	RULE	CO	81650 PN	40616	0	4/6/2016	-5,000.00	-5,000.00
8.1110.01	409041 VISION-SERVICE PLAN	PO BOX 742784	Los Angeles	CA	90074-2788 PK	23230	0	4/6/2016	-175.67	-175.67
8.1110.01	544872 WILLIAMS SCOTSMAN INC.	PO BOX 91975	CHICAGO	IL	60693-1975 PK	23231	0	4/6/2016	-439.86	-439.86
8.1110.01	335071 WINKELMAN, BRUCE	2539 WASATCH RD	EVANSTON	WY	82530 PK	23232	0	4/6/2016	-642.07	-642.07
8.1110.01	551433 Y & M TRUCKING	5216 TREMONT AVE ART 913	MIDLAND	TX	79707 PK	23233	0	4/6/2016	-2,100.00	-2,100.00
		END OF PAYMENTS LAST 90 DAYS								

Pipe Coatings International, LLC - Response to Question 3

Account Number	Explanation	Address	City	State	Zip Code	Do Ty	Doc Num	Doc Co	G/A Date	UT1 Amount	UT1 Debit	UT1 Credit
18.11	552077 GALLEGOS, PABLO	#N/A	#N/A	#N/A	#N/A	PN	303237		6/30/2016	-1,102.20		-1,102.20
18.11	552078 PENALOSA, BERNARDINO	#N/A	#N/A	#N/A	#N/A	PN	303238		6/30/2016	-1,305.70		-1,305.70
18.11	435426 Thompson, George	10965 S Gessner Dr 1710	Houston	TX	77071	PN	303239		6/30/2016	-5,198.73		-5,198.73
18.11	388689 Vargas, Darios	7259 Londres Ct	Houston	TX	77083	PN	303240		6/30/2016	-2,597.81		-2,597.81
18.11	551059 DISCOVERY BENEFITS, INC.	4321 20TH AVE SW	FARGO	ND	58103	PN	303366		6/28/2016	-203.84		-203.84
18.11	551059 DISCOVERY BENEFITS, INC.	4321 20TH AVE SW	FARGO	ND	58103	PN	303367		6/28/2016	-203.84		-203.84
18.11	551059 DISCOVERY BENEFITS, INC.	4321 20TH AVE SW	FARGO	ND	58103	PN	303368		6/28/2016	-203.84		-203.84
18.11	551059 DISCOVERY BENEFITS, INC.	4321 20TH AVE SW	FARGO	ND	58103	PN	303381		6/28/2016	203.84		203.84
18.11	548939 TRANSAMERICA RETIREMENT SOLUTI	8488 SHEPHERD FARM DRIVE	FARGO	ND	58103	PN	303382		6/28/2016	203.84		203.84
18.11	548939 TRANSAMERICA RETIREMENT SOLUTI	8488 SHEPHERD FARM DRIVE	WEST CHEOH	ND	58103	PN	303351		6/27/2016	-1,080.61		-1,080.61
18.11	548939 TRANSAMERICA RETIREMENT SOLUTI	8488 SHEPHERD FARM DRIVE	WEST CHEOH	ND	58103	PN	303364		6/27/2016	-1,080.61		-1,080.61
18.11	548939 TRANSAMERICA RETIREMENT SOLUTI	8488 SHEPHERD FARM DRIVE	WEST CHEOH	ND	58103	PN	303365		6/27/2016	-1,080.61		-1,080.61
18.11	548939 TRANSAMERICA RETIREMENT SOLUTI	8488 SHEPHERD FARM DRIVE	WEST CHEOH	ND	58103	PN	303378		6/27/2016	1,080.61		1,080.61
18.11	551059 DISCOVERY BENEFITS, INC.	4321 20TH AVE SW	FARGO	ND	58103	PN	303380		6/27/2016	1,080.61		1,080.61
18.11	251053 AT&T - Wireless	PO BOX 6463	FARGO	ND	58103	PN	303363		6/24/2016	-24		-24
18.11	551059 DISCOVERY BENEFITS, INC.	4321 20TH AVE SW	FARGO	ND	58103	PN	303349		6/14/2016	-258		-258
18.11	548939 TRANSAMERICA RETIREMENT SOLUTI	8488 SHEPHERD FARM DRIVE	WEST CHEOH	ND	58103	PN	303362		6/14/2016	-203.84		-203.84
18.11	548939 TRANSAMERICA RETIREMENT SOLUTI	8488 SHEPHERD FARM DRIVE	WEST CHEOH	ND	58103	PN	303361		6/13/2016	-1,145.39		-1,145.39
18.11	548939 TRANSAMERICA RETIREMENT SOLUTI	8488 SHEPHERD FARM DRIVE	WEST CHEOH	ND	58103	PN	303379		6/10/2016	1,783.11		1,783.11
18.11	443346 Texas Comptroller of Public Ac	PO Box 149555	Austin	TX	78714-9355	PN	303360		6/9/2016	-1,683.35		-1,683.35
18.11	551059 DISCOVERY BENEFITS, INC.	4321 20TH AVE SW	WEST CHEOH	ND	58103	PN	303357		6/9/2016	-51		-51
18.11	548939 TRANSAMERICA RETIREMENT SOLUTI	8488 SHEPHERD FARM DRIVE	WEST CHEOH	ND	58103	PN	303358		6/7/2016	-1,783.11		-1,783.11
18.11	548939 TRANSAMERICA RETIREMENT SOLUTI	8488 SHEPHERD FARM DRIVE	SALT LAKE UT	UT	84130-0833	PN	303227		5/31/2016	-501.91		-501.91
18.11	307301 Broussard, Steve	16230 Field Haze Trail	Cypress	TX	77433	PN	303232		5/27/2016	-328.25		-328.25
18.11	256577 CONSOLIDATED COMMUNICATIONS	P.O. BOX 65523	ST. LOUIS MO	MO	63166-6523	PN	303233		5/27/2016	-606.53		-606.53
18.11	551072 CONSTELLATION	14217 COLLECTION CENTER DR	CHICAGO IL	IL	60693	PN	303234		5/27/2016	-6,290.77		-6,290.77
18.11	265017 RURAL TRASH SERVICE, INC.	P.O. BOX 11130	NEEDVILLE TX	TX	77461	PN	303235		5/27/2016	-403.75		-403.75
18.11	409041 VISION SERVICE PLAN	PO Box 742788	Los Angeles CA	CA	90074-2788	PN	303236		5/27/2016	-116.48		-116.48
18.11	463654 (BCBS) HEALTH CARE SERVICE COR	PO BOX 731428	DALLAS TX	TX	75373-1428	PN	303356		5/27/2016	-12,126.74		-12,126.74
18.11	551059 DISCOVERY BENEFITS, INC.	4321 20TH AVE SW	FARGO	ND	58103	PN	303350		5/25/2016	-24		-24
18.11	307301 Broussard, Steve	16230 Field Haze Trail	Cypress	TX	77433	PN	303229		5/20/2016	-446.26		-446.26
18.11	448338 CENTERPOINT ENERGY SERVICES, I	PO BOX 301149	DALLAS TX	TX	75373-1428	PN	303230		5/20/2016	-505.6		-505.6
18.11	551136 UNUM - SUP ACCIDENT (PROV)	P.O. BOX 403748	ATLANTA GA	GA	30384-3748	PN	303231		5/20/2016	-79.56		-79.56
18.11	551059 DISCOVERY BENEFITS, INC.	4321 20TH AVE SW	FARGO	ND	58103	PN	303355		5/17/2016	-548.06		-548.06
18.11	548939 TRANSAMERICA RETIREMENT SOLUTI	8488 SHEPHERD FARM DRIVE	WEST CHEOH	ND	58103	PN	303354		5/16/2016	-1,762.67		-1,762.67
18.11	307301 Broussard, Steve	16230 Field Haze Trail	Cypress	TX	77433	PN	303347		5/13/2016	-631.65		-631.65
18.11	251053 AT&T - Wireless	PO BOX 6463	AUSTIN TX	TX	78711-3088	PN	303348		5/13/2016	-217.71		-217.71
18.11	446192 TEXAS COMMISSION ON ENVIRONMEN	6730 JOHN RALSTON RD	HOUSTON TX	TX	77049	PN	303228		5/9/2016	-208.25		-208.25
18.11	550848 WCA WASTE CORPORATION	P.O. BOX 30833	SALT LAKE UT	UT	84130-0833	PN	303353		5/6/2016	-236.41		-236.41
18.11	551059 DISCOVERY BENEFITS, INC.	4321 20TH AVE SW	FARGO	ND	58103	PN	303352		5/6/2016	-548.06		-548.06
18.11	550110 TIS	DBA T.I.S. LLC	ROSENBER TX	TX	77471	PN	18453		5/2/2016	-793.84		-793.84
18.11	463654 (BCBS) HEALTH CARE SERVICE COR	PO BOX 731428	DALLAS TX	TX	75373-1428	PN	429162		4/29/2016	-12,126.74		-12,126.74
18.11	551138 UNUM - SHORT TERM DISABILITY	P.O. BOX 409548	ATLANTA GA	GA	30384-9548	PK	18451		4/29/2016	-1,504.26		-1,504.26
18.11	409041 VISION SERVICE PLAN	PO Box 742788	Los Angeles CA	CA	90074-2788	PK	18452		4/29/2016	-116.48		-116.48
18.11	548939 TRANSAMERICA RETIREMENT SOLUTI	8488 SHEPHERD FARM DRIVE	SALT LAKE UT	UT	84130-0833	PK	1543		4/27/2016	-24		-24
18.11	551059 DISCOVERY BENEFITS, INC.	4321 20TH AVE SW	FARGO	ND	58103	PN	425161		4/25/2016	-24		-24
18.11	448338 CENTERPOINT ENERGY SERVICES, I	PO BOX 301149	DALLAS TX	TX	75373-1428	PK	18446		4/22/2016	-780.99		-780.99
18.11	253657 CONSOLIDATED COMMUNICATIONS	P.O. BOX 65523	ST. LOUIS MO	MO	63166-6523	PK	18447		4/22/2016	-635.56		-635.56
18.11	551072 CONSTELLATION	14217 COLLECTION CENTER DR	CHICAGO IL	IL	60693	PK	18448		4/22/2016	-11,175.42		-11,175.42
18.11	253817 CORPORATION SERVICE COMPANY	PO BOX 13397	PHILADELPA	PA	19101-3398	PK	18449		4/22/2016	-344		-344
18.11	265017 RURAL TRASH SERVICE, INC.	P.O. BOX 11130	NEEDVILLE TX	TX	77461	PK	18450		4/22/2016	-403.75		-403.75
18.11	551059 DISCOVERY BENEFITS, INC.	4321 20TH AVE SW	FARGO	ND	58103	PN	419163		4/19/2016	-548.06		-548.06
18.11	548939 TRANSAMERICA RETIREMENT SOLUTI	8488 SHEPHERD FARM DRIVE	WEST CHEOH	ND	58103	PN	419164		4/18/2016	-1,669.96		-1,669.96
18.11	251053 AT&T - Wireless	PO BOX 6463	CAROL STR IL	IL	60197-6466	PK	18442		4/15/2016	-318.29		-318.29
18.11	448338 CENTERPOINT ENERGY SERVICES, I	PO BOX 301149	DALLAS TX	TX	75373-1428	PK	18443		4/15/2016	-4,198.10		-4,198.10
18.11	551136 UNUM - SHORT TERM DISABILITY	P.O. BOX 409548	ATLANTA GA	GA	30384-9548	PK	18444		4/15/2016	-1,499.97		-1,499.97
18.11	551136 UNUM - SUP ACCIDENT (PROV)	P.O. BOX 403748	ATLANTA GA	GA	30384-3748	PK	18445		4/15/2016	-53.04		-53.04
18.11	451988 BANANA OFFICE SYSTEMS	819 AVE1	ROSENBER TX	TX	77471	PK	18439		4/15/2016	-405.95		-405.95
18.11	548939 TRANSAMERICA RETIREMENT SOLUTI	P.O. BOX 30833	SALT LAKE UT	UT	84130-0833	PK	406161		4/16/2016	-693.34		-693.34
18.11	551072 CONSTELLATION	14217 COLLECTION CENTER DR	CHICAGO IL	IL	60693	PK	18440		4/16/2016	-13,347.43		-13,347.43
18.11	409041 VISION SERVICE PLAN	PO Box 742788	Los Angeles CA	CA	90074-2788	PK	18441		4/16/2016	-116.48		-116.48
18.11	551059 DISCOVERY BENEFITS, INC.	4321 20TH AVE SW	FARGO	ND	58103	PN	405162		4/15/2016	-548.06		-548.06

END OF PAYMENTS LAST 90 DAYS

Rotary Drilling Tools USA, LLC - Response to Question 4

Account Number	Address	Explanation	City	State	Zip Code	Do Ty	Doc Number	Doc Co	G/L Date	LT1 Amount	LT1 Debit	LT1 Credit
3.1110.01	552027 JOHN WESLEY JOHNSON		#N/A	#N/A	#N/A	PN	303308		7/1/2016	-5,500.00		-5,500.00
3.1110.01	552027 JOHN WESLEY JOHNSON		#N/A	#N/A	#N/A	PN	303262		6/24/2016	-5,547.95		-5,547.95
3.1110.01	551619 MOURRE, DARREN		#N/A	#N/A	77386 PN	PN	303369		6/23/2016	-5,500.00	42	-5,500.00
3.1110.01	552027 JOHN WESLEY JOHNSON		#N/A	#N/A	#N/A	PN	303297		6/17/2016	-5,500.00		-5,500.00
3.1110.01	552027 JOHN WESLEY JOHNSON		#N/A	#N/A	#N/A	PN	303259		6/10/2016	-5,500.00		-5,500.00
3.1110.01	552027 JOHN WESLEY JOHNSON		#N/A	#N/A	#N/A	PN	303257		6/3/2016	-5,584.09		-5,584.09
3.1110.01	552027 JOHN WESLEY JOHNSON		#N/A	#N/A	#N/A	PN	303284		5/27/2016	-11,000.00		-11,000.00
3.1110.01	551619 MOURRE, DARREN		#N/A	#N/A	77386 PN	PN	303169		5/20/2016	-42		-42
3.1110.01	552027 JOHN WESLEY JOHNSON		#N/A	#N/A	#N/A	PN	303276		5/20/2016	-11,000.00		-11,000.00
3.1110.01	551619 MOURRE, DARREN		#N/A	#N/A	77386 PN	PN	303244		5/13/2016	-619.75		-619.75
3.1110.01	551619 MOURRE, DARREN		TX	TX	77386 PK	PK	31579	0	4/22/2016	-538.03		-538.03
3.1110.01	551619 MOURRE, DARREN		TX	TX	77386 PK	PK	31556	0	4/15/2016	-66.8		-66.8
3.1110.01	551619 MOURRE, DARREN		TX	TX	77386 PK	PK	31512	0	3/14/2016	-32.66		-32.66
3.1110.01	551619 MOURRE, DARREN		TX	TX	77386 PK	PK	31437	0	12/30/2015	-79.58		-79.58
3.1110.01	551701 MORRIS, WILLIAM SEALY		HOUSTON	TX	77024 PN	PN	1103152	0	11/3/2015	-9,982.50		-9,982.50
3.1110.01	551619 MOURRE, DARREN		HOUSTON	TX	77386 PK	PK	31205	0	10/14/2015	-241.23		-241.23
3.1110.01	551701 MORRIS, WILLIAM SEALY		HOUSTON	TX	77024 PN	PN	930151	0	9/30/2015	-8,333.34		-8,333.34
3.1110.01	551619 MOURRE, DARREN		HOUSTON	TX	77386 PK	PK	31120	0	9/15/2015	-527.8		-527.8
3.1110.01	426626 BANK CARD / 0993 - SEALY		SALT LAKE CITY	UT	84130-0833 PN	PN	30700	0	7/16/2015	-3,062.71		-3,062.71

Debtors' current and former management

Bruce Ross

Jared McMayon

Byron A. Adams

Charlie Lykum

Kent Jamison

Darren Mourre

Bryan M. Gaston

RDT Intermediate Holdco

John Griggs

Brad Adams

Timothy D. Novasad

William Sealy Morris

Wesley Johnson

Samuel Gandy

#	Party	Cure	Equipment	Address 1	City	State	Zip	Date	Term
1	CIT Bank, N.A.	\$ -	BS-480 Chemistry Analyzers w/ ISE Modules	10201 Centurion Parkway N., Suite 100	Jacksonville	FL	32256	9/14/2015	36 months
2	Royal Protection Group, Inc.	\$ -	11001 S. Wilcrest Drive #130	11001 Wilcrest Dr	Houston	TX	77099	3/11/2014	two years
3	Direct Capital	\$ -	Beckman Coulter	155 Commerce Way	Portsmouth	NH	3801	1/9/2015	36 months
4	Navitas Lease Corp	\$ -	Shimadzu LCMS - 8050	1719 Route 10 East, Suite 306	Parsippany	NJ	7054	3/31/2015	36 months
5	Navitas Lease Corp	\$ -	Shimadzu LCMS - 8050	1719 Route 10 East, Suite 306	Parsippany	NJ	7054	3/31/2015	36 months
		\$ -							

Companion Dx
Billing Contracts

#	Party	Cure	Address 1	City	State	Zip	Contract Date	Description of services
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Companion Dx
Other Contracts

#	Party	Cure	Address 1	Address 2	City	State	Zip	Contract	
								Date	Description of services
1	University of Houston - College of Pharmacy	\$ -	4800 Calhoun		Houston	TX	77204	8/31/2014	Affiliation Agreement
2	MD Anderson Cancer Center	\$ -	1515 Holcombe Blvd		Houston	TX	77030	5/1/2015	Education Experience Affiliation Agreement Health Care Setting Educational Experience
3	MD Anderson Cancer Center	\$ -	1515 Holcombe Blvd		Houston	TX	77030	5/1/2015	Agreement
4	Worldwide Clinical Trials Early Phase Services	\$ -	2455 Northeast Loop 410	Suite 150	San Antonio	TX	78217	10/28/2014	Master Vendor Agreement
5	Frontage Clinical Services, Inc.	\$ -	241 Main Street		Hackensack	NJ	07601	12/1/2014	Master Vendor Agreement
		\$ -							

Schedule 2.2(c)

PREPAID ITEMS

To be provided, if any.

Companion Dx
Prepays/Deposits

	Balance
	<u>8/26/2016</u>
Deposits	3,014.71
Direct Capital	13,905.85
Forum Financial	
Stella Link	18,653.00
Whitestone Reit (Willowbend facility)	13,955.38
	<u>92,136.94</u>

This was for an operating lease - equipment return

Could be offset against outstanding rent.

Steve Harter/Whitestone Reit (a) 150,000.00

Notes

(a) - The company paid Steve Harter \$150,000 as part of the Harter Settlement in May 2013.

The funds were to be held by Mr. Harter in the event that Whitestone pursued the personal guarantee he made to secure the Willowbend lease. CompanionDx is in default on this lease.

Whitestone has not released this guarantee. The landlord has requested that the Willowbend lease be rejected which Debtor concurs.

Schedule 3.3

ALLOCATION OF PURCHASE PRICE

To be provided.

Schedule 5.7(a)

CURE AMOUNTS FOR ASSUMED CONTRACTS

To be provided, if any.

Included on Schedule 2.1(n)

Schedule 5.7(b)

DEFAULTS UNDER ASSUMED CONTRACTS

To be provided, if any.

Companion DX
Defaults Under Assumed Contracts

#	Contracting Party	Agreement	Default
1	Stella Link Investments, Ltd	Lab Facility	Missed Payments
2	CIT Bank	Lease Agreement - BS 480 Chemistry Analyzers	Missed Payments

Schedule 5.8

PERMITS

To the extent transferable, any and all federal, state and local Permits currently in the name of Seller that relate to or are necessary for the operation of Seller's business, including without limitation the following:

Companion Dx
Permits

To the extent transferable,, any and all federal, state, local Permits currently in the name of Seller that relate to or are necessary for the operation of Seller's business, including without limitation the following:

** Companion Dx Reference Lab, LLC **		Description			Effective Date	Expiration	Comments
#	Number	Description			Date		
1	45D2034771	Clinical Laboratory Improvement Amendment - CLIA			2/16/2016	2/15/2018	Routine Chemistry, Toxicology, Hematology,
2	8034463	The College of American Pathologists - CAP			7/1/2016	1/12/2018	Histopathology, Cytogenetics
3		New York Department of Health - Clinical Lab Permit			1/8/2016	6/30/2017	Reinspection date is listed as expiration date
4	800027071	Agency for Healthcare Administration - State of Florida				1/7/2018	Certificate Number - 104277
5	COS 00800511	State of California Department of Public Health - Clinical Laboratory License			7/8/2016	7/7/2017	
6	33463	Pennsylvania Department of Health - Clinical Laboratory Permit			8/15/2016	8/15/2017	Clinical chemistry, hematology, non-syphilis serology, tissue pathology, toxicology
7	2080	Maryland Department of Health and Mental Hygiene			7/1/2015	6/30/2017	Toxicology, molecular biology: recombinant nucleic acid techniques
** Companion Dx Reference Lab - Hawaii, LLC **		Description			Effective Date	Expiration	Comments
#	Number	Description			Date		
1	12D2066057	Clinical Laboratory Improvement Amendment - CLIA			3/9/2015	3/8/2017	Cytogenetics
Medicaid Provider ID numbers for States		State			Legacy #	Applied Date	Expiration date
#	ID #	State					
1	167286	Alabama				12/4/2014	2/5/2017
2	890842	Arizona				3/1/2014	
3	200761709	Arkansas				1/31/2013	1/31/2018
4	48375100	DC-Washington				1/13/2016	current
5	003147777A	Georgia				6/1/2014	11/11/2019
6	453214799001	Illinois					
7	201197080A	Indiana				2014	
8	1003180027	Iowa				2012	
9	7100350640	Kentucky				2014	2/5/2018
10	9262005	Maine				7/1/2014	9/26/2015
11	270007700	Maryland				6/1/2014	
12	Application Pending	Michigan				5/17/2016	
13	100263339-0	Nebraska				7/17/2013	7/16/2016 (renewal sent)
14	415979	New Jersey				7/24/2014	
15	1003180027	South Carolina			L00417	5/28/2014	
16	74419	Ohio			L74419	10/21/2012	10/20/2017
17	102913494-0001	Pennsylvania				3/1/2014	3/1/2019
18	1533410	Tennessee					11/30/2015
19	307830501	Texas					12/20/2017
20	1003180027	Virginia				2/4/2014	12/5/2015

Schedule 5.11

LITIGATION

To be provided, if any.

**Companion DX
Litigation**

See Statement of Financial Affairs filed with the bankruptcy court.

Schedule 5.16(ii)

REJECTED CONTRACTS
(See Section 5.16)

To be provided.

**Companion Dx
Rejected Contracts**

All contracts are to be rejected other than those the Purchaser choses to assume which decision will be made by Purchaser prior to Closing

Schedule 5.19

LOCATION OF ASSETS

To be provided.

Companion Dx Reference Lab, LLC
Location of Assets

All assets are located at 10301 Stella Link, Suite C with the exception of following:

Public Storage - 1067 Kapiolani, Blvd, Honolulu, HI 96814 (units 3079, 5008 & 3028)

- * The lab equipment and benches for the Hawaii Lab. This includes a QuantStudio, ViiA7, accufill robot, Tecan NanoQuant and refrigerators.

Path-Tec - 5700 Old Brim Road, Midland Georgia - 31820

- * 5,000 PGx kits and assorted marketing collateral.

Schedule 7.10

DESIGNATED COMPUTERS

All computer hardware currently in use at Seller's premises, exclusive of _____.

**Companion Dx
Designated Computers**

All computer hardware currently in use at Seller's premise except:

NONE

EXHIBIT “2”

INTERIM MANAGEMENT AGREEMENT

THIS INTERIM MANAGEMENT AGREEMENT (the "*Agreement*"), is effective as of the __ day of October, 2016 (the "*Effective Date*") by and between CDX-DIP INVESTMENT, LLC, a Texas limited liability company, (hereinafter referred to as "*Purchaser*") and COMPANION DX REFERENCE LAB, LLC, a Texas limited liability company ("*Seller*").

WITNESSETH:

WHEREAS, Seller operates a business generally comprised of (i) a highly complex CLIA certified molecular testing laboratory and related equipment and facilities, (ii) various certifications and licenses to operate a CLIA laboratory and to collect patient samples in various geographic jurisdictions, and (iii) numerous customers and good will (items (i), (ii) and (iii) may be collectively referred to herein as the "*Business*"; and

WHEREAS, Purchaser and Seller are parties to that certain Asset Purchase Agreement dated as of October __, 2016 (the "*Purchase Agreement*"), wherein Purchaser agreed to acquire and Seller agreed to sell, certain of Seller's operating assets used in connection with the Business (collectively, the "*Assets*"); and

WHEREAS, a condition of the closing of Purchaser's acquisition of the Assets is the transfer to Purchaser of certain licenses maintained by Seller and used in connection with the Business (including without limitation the Texas CLIA certification, the CAP certification, the New York certification, and all state registrations) (collectively, the "*Licenses*"); and

WHEREAS, pending transfer of the Licenses to Purchaser, Seller wishes to engage Purchaser under this Agreement for the purpose of operating the Business, and to leaseback the acquired Assets from Purchaser during such period in order to enable the Business to continue operating, as described more particularly herein.

NOW, THEREFORE, in consideration of the premises and the obligations undertaken by the parties pursuant hereto, Purchaser and Seller hereby agree as follows:

1. MANAGEMENT

1.1. Retention. As of the Effective Date, Seller hereby retains Purchaser exclusively, and Purchaser hereby agrees to act, as manager of the Business, subject to the terms provisions hereof.

1.2. Management Authority and Responsibilities of Purchaser. From and after the Effective Date, Purchaser shall have full authority and responsibility to conduct, supervise and manage the day-to-day operations of the Business, subject to the authority retained by Seller pursuant to the terms of this Agreement. Not in limitation of the foregoing, and for the avoidance of doubt, Purchaser shall have responsibility and commensurate authority and discretion, in accordance with this Agreement, for the following activities from and after the Effective Date:

(a) Charges. The establishment of rates, fees and the overall structure of the Business, including, without limitation, charges for all ancillary services and charges for supplies, testing and special products and services.

(b) Personnel Administration. The hiring, discharge, supervision, training and management of all personnel who work in the Business (who shall be employees or contractors of Purchaser and not Seller), including the determination from time to time of the numbers and qualifications of employees needed in the various departments and services of the Business; the establishment, revision and administration of wage scales, rates of compensation, employee benefits, rates and conditions of employment, in-service training, attendance at seminars or conferences, staffing schedules, and job and position descriptions with respect to all employees of the Business.

(c) Billing of Accounts. The issuance of bills for services, products and materials furnished by the Business or otherwise required to be billed by the Business under applicable billing requirements or otherwise, and the collection of accounts and monies owed to the Business, including the responsibility for processing all third-party payment claims for Business services including the full right to contest adjustments and denials by governmental agencies (or their contractors) as third-party payors.

(d) Payment of Accounts and Indebtedness. The orderly payment of bills, trade accounts, taxes and other charges and assessments of government authorities, and all other obligations of the Business, subject to Section 4.1 of this Agreement. All invoices and bills received by Purchaser which relate to periods prior to the Effective Date shall be promptly delivered by Purchaser to Seller and disbursed in accordance with the provisions of the Purchase Agreement. Purchaser shall also reasonably cooperate with Seller in the collection of accounts receivable that pre-date this Agreement, to the extent permissible under law and as contemplated under the Purchase Agreement.

(e) Accounting Reports, Financial Records and Other Reports. The administration of accounting procedures and controls, and the establishment and administration of systems for the development, preparation and safekeeping of records and books of account and any other information relating to the business and financial affairs of the Business. Included in the foregoing will be the following:

(i) preparation of supporting data for cost reports, and other materials required in connection with reimbursement under Medicare, Medicaid, and other third-party payment contracts and programs, in which the Business may from time to time participate; and

(ii) preparation of monthly operating statements reflecting (a) operations of each department, including data regarding patients per day

and monthly and annual performance relative to budget projections, and
(b) the cost and revenue centers of the Business.

(f) Administration of Services. Generally, Purchaser shall be responsible for the administration and scheduling of all Business services and the performance of all acts reasonably necessary in connection with the operation of the Business for the account of Seller in an efficient, lawful and appropriate manner and in accordance with reasonable and customary standards and such other reasonable policies and procedures established by Seller.

(g) Quality Control. Purchaser shall manage the implementation of its own quality control standards designed to ensure quality service at the Business and will take reasonable steps to review the quality of services performed, including but not limited to making periodic visits to or inspections of the Business.

(h) Risk Management Services. Purchaser shall be responsible for:

(i) implementing any patient rights, patient care, compliance or other similar policies of the Business in accordance with applicable laws and customs;

(ii) placing and maintaining policies of insurance covering the Assets and the operation of the Business which are substantially similar to those maintained by Seller as of the Effective Date;

(iii) reviewing claims that may arise against the Business during the term of this Agreement and assisting in the coordination of insurance coverage for such claims.

(i) Purchase and Leases. The management of all purchases and leases of supplies, equipment, furniture, furnishings and all materials and services (including service or maintenance contracts) which Purchaser shall deem to be necessary in the operation of the Business.

(j) Maintenance and Repairs. The establishment and administration of a program of regular maintenance and repair, including the implementation and timing of capital improvements, of property owned by the Business and used in the provision of services by the Business or Purchaser.

1.3. Not used.

1.4. Other Contracts. Purchaser shall be empowered to negotiate, enter into, terminate and administer on behalf of the Business contracts for services by professional medical, paramedical and other persons and organizations, including, without limitation, the following types of contracts, as necessary:

(i) Contracts for the furnishing of all laboratory, utility and other needed services; and

(j) Contracts for the purchasing of such operating supplies and other material and supplies as may be needed from time to time for the maintenance and operation of the Business.

1.5. Collection of Funds; Handling and Disposition of Funds. Purchaser shall be responsible for coordinating the billing and collection of revenues related to the operations of the Business from and after the Effective Date of this Agreement. Seller, or any subsequent appointee of the Bankruptcy Court, shall be responsible for coordinating the collection of Accounts related to the operations of the Business prior to the Effective Date of this Agreement, which funds shall be disbursed in accordance with the provisions of the Purchase Agreement. Purchaser shall promptly remit to Seller any funds which are collected for services provided by the Business prior to the Effective Date, which funds shall be disbursed in accordance with the provisions of the Purchase Agreement.

2. RESPONSIBILITIES OF SELLER

2.1. Seller shall retain only such authority as is required to be retained by Seller as the licensed operator of the Business under applicable law; provided, however, that in any situation in which, pursuant to the terms hereof, Seller shall be required or permitted to take any action, to give any approval, or to receive any report, Purchaser shall be entitled to rely upon the written statement of Wayne Fuquay, CRO of Seller who is designated by Seller to act on its behalf under this Agreement (the “*Designated Representative*”).

2.2. It is understood and agreed by the parties that Seller will be the owner and holder of all licenses, accreditation certificates and contracts which are maintained on behalf the Business, including without limitation the Texas CLIA certification, the CAP certification, the New York Certification, and all state registrations, prior to approval of the transfer or assignment of same to Purchaser. Seller will cooperate with Purchaser in the operation and management of the Business and the performance of all duties of Purchaser under this Agreement. In addition, Purchaser shall hereby, simultaneously with the execution of this Agreement, lease back to Seller for \$1.00 and other good and valuable consideration, those Assets that are necessary or appropriate to comply with any legal requirements for the operation of the Business; provided, that if it becomes necessary or appropriate to lease or sublease additional or different Assets of the Business to Seller in order to comply with any legal requirements, Seller and Purchaser shall cooperate to take all actions and execute all documents in order to accomplish this. Seller’s lease back of any necessary Assets shall continue for a period no longer than the term of this Agreement, all at Purchaser’s sole expense.

3. LICENSING

Both Seller and Purchaser shall use their reasonable best efforts to operate the Business in a manner necessary to maintain the Business fully licensed by the Texas Department of State Health Services. Neither Seller nor Purchaser shall do anything willful to jeopardize third-party reimbursement agreements, and Seller will abide by all applicable laws, ordinances, rules and

regulations of state, local or federal governments pertaining to the ownership and the operation of the Business (and Seller shall cooperate in such regard as reasonably requested by Purchaser) and the employment of individuals in connection therewith. Except insofar as prevented from doing so by Seller's act or failure to act, Purchaser shall use commercially reasonable best efforts to cause all acts and things done in and about the Business to be done as required by any statute, ordinance, Law, rule, regulation or order of any governmental or regulatory body having jurisdiction over the premises respecting the use or manner of use of the Business, or the maintenance or operation thereof, as well as with all orders and requirements of any local or any other body which may hereafter exercise similar functions.

4. FINANCIAL ARRANGEMENT.

4.1. Compensation. As compensation for the management services to be rendered hereunder, Purchaser shall receive a monthly management fee for each month or part thereof during the term of this Agreement (the "**Management Fee**") equal to the gross revenues of the Business during the term of this Agreement, as determined in accordance with generally accepted accounting principles. Purchaser shall be responsible for the payment of the normal recurring fixed and variable operating expenses incurred during the term of this Agreement, and shall pay all reasonably necessary expenses for repairs or replacements of Assets utilized during the term of this Agreement, but specifically excluding any and all liabilities asserted or incurred which arise out of events, claims, actions or omissions occurring prior to the Effective Date, save and except for those Assumed Liabilities as set forth in the Purchase Agreement, but including without limitation events giving rise to tort or contractual claims or Medicare or Medicaid overpayments, fines or penalties, regardless of when asserted. Such compensation shall be paid as collected.

4.2. Additional Documents. To secure payment of the obligations under Section 4.1 herein, Seller will execute such documents, in form and substance approved by Purchaser, as are reasonably necessary in order to enable Purchaser to provide the services contemplated herein.

4.3. Pre-Paid Expenses. To the extent that Seller has pre-paid expenses relating to Seller's business as of the Effective Date, Purchaser and Seller agree that they will, in good faith, true up such pre-paid expenses periodically after the Effective Date.

5. TERM OF AGREEMENT. The term of this Agreement shall commence on the Effective Date and shall continue in effect until the first to occur of: (i) Purchaser securing all necessary permits and licenses for the operation of the Business, and (ii) January 28, 2017; provided, however, that if Purchaser is unable to secure all necessary permits and licenses within said timeframe, the term shall be automatically extended until the date by which Purchaser obtains all necessary licenses, permits, provider agreements or other documents necessary to operate the Business as contemplated in the Purchase Agreement.

6. MISCELLANEOUS.

6.1. Indemnification and Insurance. Purchaser agrees to defend, indemnify and hold harmless Wayne Fuquay the CRO of the Seller and the Seller's bankruptcy estate, from and against any liability (including reasonable attorney's fees and other expenses) arising as a

consequence of any malfeasance, negligence, gross negligence or intentional misconduct of Purchaser or its employees or agents in connection with this Agreement or the services provided hereunder, or any failure of Purchaser to pay amounts to be paid by Purchaser under this Agreement. Purchaser shall maintain professional and general liability insurance covering claims arising out of events, acts and omissions occurring at the Business premises during the term hereof, which insurance shall name Seller as an additional insured. Seller and Purchaser shall maintain types and amounts of insurance upon the Business during the term of this Agreement which are substantially similar to those maintained by Seller prior to the Effective Date, and which policies shall name Purchaser as the loss payee and additional insured, as applicable; provided, that Purchaser shall pay or cause to be paid the premiums of such insurance.

6.2. Force Majeure. Notwithstanding anything to the contrary in this Agreement, neither Seller nor Purchaser shall be deemed to be in violation of this Agreement if it is prevented from performing any of its obligations hereunder for any reason beyond its control, including, without limitation, strikes, fire, natural disaster, war, insurrection, civil disturbance, riot, lack of the Business's financial resources, statute, regulation or rule of the federal or any state or any local government, or any agency thereof, or if prejudice is incurred by Seller or Purchaser or to operations of the Business as a result of Seller's or Purchaser's failure to follow the recommendations of the other, or any other similar or dissimilar cause beyond the reasonable control of Purchaser or Seller, as the case may be.

6.3. Access to the Business. Seller and Purchaser shall, during the term hereof, have and shall afford, complete access to the Business, its records, offices, personnel and Assets, in order that it may carry out its obligations hereunder; provided, however, that Purchaser and Seller shall execute a Business Associate Agreement pursuant to the requirements of the Health Insurance Portability and Accountability Act of 1996, as amended, if required, in a form acceptable to Purchaser.

6.4. Approval of Actions. Whenever under any provision of this Agreement provision is made for obtaining the consent of the other party, such party shall not unreasonably withhold or delay its consent.

6.5. Successors; Assignment. All the provisions herein contained shall be binding upon and inure to the benefit of the respective successors and assigns of Purchaser, the Business and Seller, to the same extent as if each such successor and assign were in each case named as a party to this Agreement. Notwithstanding the foregoing, however, (a) Purchaser shall not assign or otherwise transfer this Agreement except with the written consent of Seller and (b) Seller shall not assign or otherwise transfer this Agreement except with the written consent of Purchaser. The Seller nevertheless acknowledges that some or all of the duties of Purchaser hereunder may be delegated to and performed by an affiliate of Purchaser; provided that such delegation shall not release Purchaser from its obligations under this Agreement.

6.6. Production of Records. Until the expiration of 10 years after the furnishing of the services provided for in this Agreement, Purchaser, upon request, shall make available to the Secretary, U.S. Department of Health and Human Services, the U.S. Controller General, and their representatives, this Agreement and all other books, documents and records as are necessary to certify the nature and extent of the cost incurred by Seller hereunder. In the event that Purchaser enters into a subcontract with a related party for any of the services to be provided by

it hereunder, such subcontract shall contain a similar clause providing access of the Secretary, U.S. Department of Health and Human Services, the U.S. Controller General, and their representatives, to the books, documents and records of such related party.

6.7. Amendment and Modification. This Agreement cannot be changed or modified except by another agreement in writing. This Agreement constitutes all of the understanding and agreements of the parties with respect to the matters covered hereunder.

6.8. Severability. Should any part of this Agreement, for any reason, be declared invalid, such declaration shall not affect the validity of any remaining portion, which remaining portion shall remain in full force and effect as if this Agreement had been executed with the invalid portion hereof eliminated.

6.9. Headings. The headings to the various sections of this Agreement have been inserted for convenience of reference only and shall not modify, define, limit or expand the expressed provisions of this Agreement.

6.10. Governing Law. This Agreement shall be deemed to have been made and shall be construed and interpreted in accordance with the laws of the State of Texas.

6.11. Counterparts. This Agreement may be executed in any number of counterparts, each of which shall be an original, and all of such counterparts shall together constitute but one and the same Agreement.

6.12. Entire Agreement. This Agreement supersedes all previous agreements, contracts or other arrangements between the Parties as it relates to the subject matter of this Agreement and constitutes the entire agreement between the Parties. No oral statements or prior written material not specifically incorporated herein shall be of any force and effect and no changes in or additions to this Agreement shall be recognized unless incorporated herein by amendment as provided herein, such amendment(s) to become effective on the date stipulated in such amendments.

Nothing in this Agreement shall, or shall be deemed to, expand or limit any rights or obligations under the Purchase Agreement, including, for the avoidance of doubt, the treatment of Excluded Liabilities (as defined in the Purchase Agreement), which shall be the sole liability of Seller.

6.13. Notices. All notices, requests, demands and other communications hereunder shall be in writing and shall be deemed to have been duly given or made when delivered to the appropriate party as indicated below or to such other person and address as either party may designate in writing:

If to Seller, addressed to:

COMPANION DX REFERENCE LAB LLC
Attn: Wayne Fuquay, Chief Restructuring Officer
10301 Stella Link Road, Suite C
Houston, TX 77025
Tel.: Office: (832) 701-0413
Email: wayne@wfuquay.com

With a copy to: Leonard H. Simon, Esq.
Pendergraft & Simon, LLP
2777 Allen Parkway, Suite 800
Houston, Texas 77019
Tel.: (713) 528-8555
Email: lsimon@pendergrachtsimon.com

If to Purchaser, addressed to: CDX-DIP INVESTMENT LLC
Attn: Michael Stewart
1980 Post Oak Blvd., Ste. 2020
Houston, Texas 77056
Tel.: 713.829.2087
Email: michael@stewartcellars.com

With a copy (which shall not constitute notice) to:

Scott A. Mixon
The Mixon Law Firm PLLC
P.O. Box 16928
Galveston, Texas 77552
Tel.: 409.502.7546
Email: smixon@themixonlawfirm.com

Trent L. Rosenthal
Trent L. Rosenthal PLLC
675 Bering, Suite 150
Houston, Texas 77057
Tel.: 713.647.8177
Email: trosenthal@rosenthallaw.com

6.14. Additional Assurances. Seller and Purchaser shall, from time to time after the Effective Date, upon reasonable request and without further consideration, execute and deliver such other documents, consents, limited powers of attorney and assurances presented by Purchaser or Seller, as the case may be, as are reasonably necessary in order for Purchaser or Seller to provide the services contemplated herein.

6.15. Definitions. Any capitalized terms not defined in this Agreement shall have the meaning ascribed to such term in the Purchase Agreement.

6.16. Prior Approval; Jurisdiction. This Agreement shall only become effective upon approval by the Bankruptcy Court. The Bankruptcy Court shall have exclusive jurisdiction over any action or proceeding relating to, arising under or in connection with, this Agreement and the parties each consent to personal jurisdiction of the Bankruptcy Court and waive any objection to the Bankruptcy Court's jurisdiction. Any action or proceeding not subject to the subject matter jurisdiction of the Bankruptcy Court and relating, or arising under or in connection with, this

Agreement shall be instituted in any state court within Harris County, Texas, or the federal court having jurisdiction over such county and the parties hereby submit to jurisdiction.

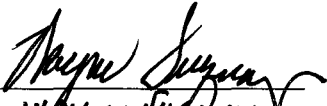
Signature page following

Signature page to Interim Management Agreement

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the ____ day of October, 2016.

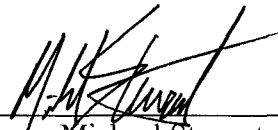
SELLER

COMPANION DX REFERENCE LAB LLC
a Texas limited liability company


By: Wayne Highway
Its: Chief Restructuring Officer

PURCHASER

CDX-DIP INVESTMENT LLC
a Texas limited liability company


By: Michael Stewart
Its: Manager/Member